

How do you want to be remembered?

Leaving a Legacy...

Planning for your future under today's Tax and Estate Laws

Join us for an interactive forum on



Wednesday, August 29th
5:30 – 7:00 pm

Tierra's Sunland Campus
9919 Sunland Blvd., Sunland

A panel of experts will provide valuable insight on the legal and financial aspects of planning for your future and the future of your loved one with a disability.



David Eisenberg

a Partner with Quantum Insurance, who leads the life and disability insurance practice for his firm, focusing on education for simple and complex legacy plans.

Juan Ros

a Principal and Vice President with the independent wealth management firm of Lamia Financial Group, Inc., who specializes in charitable wealth planning with legacy minded families and business owners.



Stuart D. Zimring

a Trust and Estate Attorney in private practice, who specializes in Special Needs Trusts and Probate, Estate and Life Planning Conservatorship, Trust Litigation matters and Elder Law.

Family members welcome. Dinner will be provided.

Space is limited. Please RSVP by Friday, August 17th to
Mirlo Tello mtello@tierradelsol.org or 818-352-1419 x 240